

1 April 2022

Dever Finance Designated Activity Company
(the Company)

Issuance of Notes

On 4 March 2022, the Cayman Islands Stock Exchange (the **Exchange**) approved the admission of Up to €1,400,000,000 unsecured fixed and/or variable rate Loan Notes due 2028 and an unlimited amount of payment in kind notes.

The board of directors of the Company now announces that on 31 March 2022 the Company issued €13,796,610 further Notes. Following such issuance, there are now €616,143,028 Notes in issue and listed on the Exchange.

For further information in relation to the above announcement please contact the Listing Agent as follows:

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